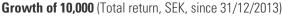


NP3 Fastigheter AB, NP3, (SE0006342333)







Volume



Yearly Performance % (SEK)

•	*		,				
2010	2011	2012	2013	2014	2015	2016	2017-01
-	-	-	-	-	26.9	10.9	1.52

Trailing Returns % (SEK)

railing Returns % (SEK)						2	23/02/2017
1 Week	1 Month	3 Months	6 Months	YTD	1 Year	3 Years	5 Years
-0.4	2.5	12.3	0.8	7.4	23.6	-	-

Financials (SEK)

Years	5 Yr Trend	2013	2014	2015
Revenue (Mil)		149	250	408
Gross Operating Profit (Mil)		121	194	302
Operating Income (Mil)		53	111	202
Operating Margin %		35.4	44.3	49.5
EBIT (Mil)		100	231	336
Income before income taxes (Mil)		47	171	270
Net Income (MiI)		32	141	188
Operating Cash Flow (Mil)		49	-373	-83
Free Cash Flow (Mil)		49	-373	-83
Basic Earn. Per Share		0.78	5.53	3.83
Dividend Per Share		-	-	0.50

Profitability and Valuation (SEK)

Years	5 Yr Trend	2013	2014	2015
Return on Assets %	✓	2.0	5.1	4.3
Return on Equity %		14.2	15.5	11.3
Return on Invested Capital %		4.6	7.3	5.8
Price / Earnings	_	-	13.1	9.8
Price / Sales		-	6.9	5.4
Price / Book		-	1.3	1.3

Company Profile

NP3 Fastigheter AB is a real estate company. The properties of the Company are within the categories of commercial, industrial, logistics and offices. The Company operates in Sundsvall, Gavle, Dalarna, Ostersund, Umea and Lulea.

Key Stats

Website	http://www.np3fastigheter.se
Headquarter country	Sweden
Employees	25
Market Cap (at close 23/02/2017) SEK 2.50 Bil
Morningstar Sector	Real Estate
Morningstar Industry	Real Estate Services
Stock Style	Small-Blend
Fiscal Year Ends	December

Board of Directors and Management

Chief Evecutive Officer	Androna Malvia
Lindberg, Lars Goran Backvall, Lisa Flodi	n
Anders Nilsson, Asa Bergstrom, Elisabet	th Norman, Gunnar
Directors	
Chairman of the Board	Rickard Backlund
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Chief Executive Officer	Andreas Nelvig
Chief Financial Officer	Linda Ekman
Source: Annual Report, Fiscal Year: 2015	

Dividends (SEK)

Ex Date	Payment	Туре	Currency	Amount
03/05/2016	11/05/2016	Cash	SEK	2.15
24/04/2015	30/04/2015	Cash	SEK	0.50

Please find the FAQ and Methodology at: www.nasdaqomxnordic.com/fact-sheet

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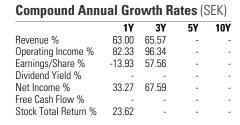
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NP3 Fastigheter AB, NP3, (SE0006342333)

Last Price SEK 49.90



Profitability Analysis (SEK)

	Current	3 Yr Avg	5 Yr Avg	10 Yı Avg
Return on Equity %	16.13	13.69	-	
Return on Assets %	5.58	3.82	-	
Return on Invested Capital %	7.36	5.88	-	
Fixed Asset Turnover	13.77	20.72	-	
Inventory Turnover	-	-	-	-
Gross Margin %	72.60	77.55	-	
Operating Margin %	46.42	43.05	-	
Net Margin %	60.74	41.25	-	
F. Cash Flow/Rev %	-	-	-	

Financial Position (SEK, Mil)

	2014	2015
Cash and cash equivalents	300	288
Inventory	-	-
Accounts receivable	-	-
Current Assets	362	347
Net PP&E	15	19
Intangibles	-	-
Total Assets	3,715	4,947
Accounts Payable	-	-
Current Debt	60	67
Current Liabilities	222	255
Long Term Debt (Mil)	1,887	2,782
Total Liabilities	2,175	3,173
Total Equity (Mil)	1,540	1,774

Quarterly Results (SEK)

Revenue Mil	Q 4	Q 1	02	03
Most Recent	114	117	122	135
Prior Year	88	89	99	106
Revenue Growth %	04	Q 1	02	0.3
Most Recent	7.55	2.63	4.27	10.66
Prior Year	29.67	0.70	11.24	7.07
Earnings Per Share	04	Q 1	02	03
Most Recent	0.80	1.36	1.66	2.06
Prior Year	2.47	0.81	0.89	1.32

Options & Futures

Instrument	Yes/No
Options	No
Forwards	No
Futures	No

For more information and prices go to:

www.nasdaqomxnordic.com/optionsandfutures

Market Cap SEK 2.50Bil		Morningstar Sector Real Estate			Morningstar Industry Real Estate Services			NA	Index NASDAQ OMX Stockholm All-Share GR SEK		
										172	
							· · · · · · · · · · · · · · · · · · ·			154	
							l		1	136	
							A	٠	<i>.</i>	118	
							/ W			- 100	
2008	2009	2010	2011	2012	2013	2014	2015	2016	2017-01	(SEK)	
-	-	-	-	-	-	-	26.9	10.9	1.52	Equity	
-39.3	52.2	26.5	-13.7	16.6	27.8	15.7	10.2	9.8	1.30	Index	
-	-	-	-	-	-	-	1.2	4.7	Dividend	Yield %	
-	-	-	-	-	-	1,676	2,185	-	Market Cap (SEK, Mil)		
2007	2008	2009	2010	2011	2012	2013	2014	2015	Financia	I Is (SEK)	
-	-	-	-	-	90	149	250	408	Revenue (Mil)		
-	-	-	-	-	80.3	81.2	77.5	74.0	Gross Margin %		
-	-	-	-	-	27	53	111	202	Operating Income (Mil)		
-	-	-	-	-	29.7	35.4	44.3	49.5	Operating Margin %		
-	-	-	-	-	84	100	231	336	EBITDA (Mil)		
-	-	-	-	-	40	32	141	188	Net Incor	ne (Mil)	
-	-	-	-	-	0.98	0.78	5.53	3.83	Basic Earn. Per Share		
-	-	-	-	-	-	-	-	0.50	Dividend Per Share		
-	-	-	-	-	41	41	34	49	Avg. Diluted Shares Outstanding (Mil)		
-	-	-	-	-	34	49	-373	-83	Operating Cash Flow (Mi		
-	-	-	-	-	-	-	-	-	Capital Expenditure (M		
0	0	0	0	0	34	49	-373	-83	Free Cash	r Flow (Mil)	
2007	2008	2009	2010	2011	2012	2013	2014	2015	Profitability		
-	-	-	-	-	4.1	2.0	5.1	4.3	Return on Assets %		
-	-	-	-	-	33.6	14.2	15.5	11.3		Equity %	
-	-	-	-	-	44.4	21.3	56.4	46.1	Net Marg	'	
-	-	-	-	-	0.1	0.1	0.1	0.1		Asset Turnover	
-	-	-	-	-	7.8	6.5	2.4	2.8	Financial	Leverage	
2007	2008	2009	2010	2011	2012	2013	2014	2015		ıl Health _{(SEK}	
-	-	-	-	-34	-71	-36	141	92		Capital (Mil)	
-	-	-	-	498	978	1,401	1,887	2,782	•	Long Term Debt (Mil)	
-	-	-	-	72	166	280	1,540	1,774	Total Equity (Mil)		
-	-	-	-	-	5.9	5.0	1.2	1.6	Debt/Equity		

Valuation Analysis

C	urrent	3 Yr Avg	5 Yr Avg	10 Yr Avg
Price/Earnings	8.39	10.23	-	-
Forward Price/Earnings	-	-	-	-
Price/Free Cash Flow	-	-	-	-
Dividend Yield %	4.35	-	-	-
Price/Book	1.28	1.26	-	-
Price/Sales	5.11	5.69	-	-

Industry Peers by Market Cap SEK

Mkt Ca _l	p (Mil)	P/E	ROE%
Selvaag Bolig ASA	3,997	14.8	9.9
Besqab AB	3,385	11.1	33.0
Corem Property Group AB	3,088	4.1	23.2
NP3 Fastigheter AB	2,500	8.4	16.1
Stendorren Fastigheter AB	2,030	3.1	39.7
Brinova Fastigheter AB	789	-	6.1
Byggmastare Anders J Ahlstrom Holding AB	657	4.7	26.5

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