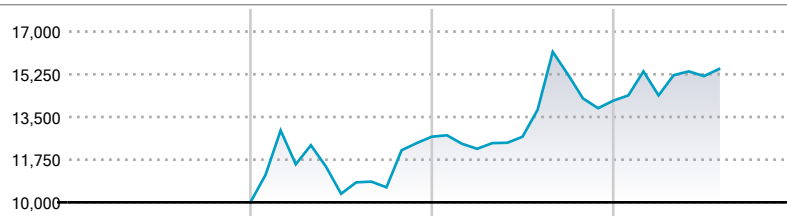


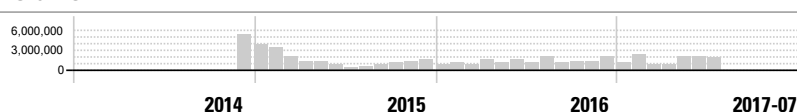
NP3 Fastigheter AB, NP3, (SE0006342333)



Growth of 10,000 (Total return, SEK, since 31/12/2013)



Volume



Yearly Performance % (SEK)

2010	2011	2012	2013	2014	2015	2016	2017-07
-	-	-	-	-	26.9	10.9	9.13

Trailing Returns % (SEK)

23/08/2017

1 Week	1 Month	3 Months	6 Months	YTD	1 Year	3 Years	5 Years
0.4	-2.7	0.2	1.0	8.5	1.8	-	-

Financials (SEK)

Years	5 Yr Trend	2014	2015	2016
Revenue (Mil)		250	408	529
Gross Operating Profit (Mil)		194	302	383
Operating Income (Mil)		111	202	253
Operating Margin %		44.3	49.5	47.8
EBIT (Mil)		231	336	591
Income before income taxes (Mil)		171	270	500
Net Income (Mil)		141	188	407
Operating Cash Flow (Mil)		-373	-83	26
Free Cash Flow (Mil)		-373	-83	26
Basic Earn. Per Share		5.53	3.83	7.89
Dividend Per Share		-	0.50	2.15

Profitability and Valuation (SEK)

Years	5 Yr Trend	2014	2015	2016
Return on Assets %		5.1	4.3	7.2
Return on Equity %		15.5	11.3	20.1
Return on Invested Capital %		7.3	5.8	9.0
Price / Earnings		13.1	9.8	7.8
Price / Sales		6.9	5.4	4.8
Price / Book		1.3	1.3	1.3

Company Profile

NP3 Fastigheter AB is a real estate company. The properties of the Company are within the categories of commercial, industrial, logistics and offices. The Company operates in Sundsvall, Gävle, Dalarna, Östersund, Umeå and Luleå.

Key Stats

Website	http://www.np3fastigheter.se
Headquarter country	Sweden
Employees	29
Market Cap (at close 23/08/2017)	SEK 2.56 Bil
Morningstar Sector	Real Estate
Morningstar Industry	Real Estate Services
Stock Style	Small-Value
Fiscal Year Ends	December

Board of Directors and Management

Chairman of the Board Anders Nilsson

Directors

Asa Bergstrom, Elisabeth Norman, Gunnar Lindberg, Lars Goran Backvall, Olof Johansson

Source: Annual Report, Fiscal Year: 2016

Dividends (SEK)

Ex Date	Payment	Type	Currency	Amount
03/05/2017	09/05/2017	Cash	SEK	2.40
03/05/2016	11/05/2016	Cash	SEK	2.15
24/04/2015	30/04/2015	Cash	SEK	0.50

Please find the FAQ and Methodology at:
www.nasdaqomxnordic.com/fact-sheet

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NP3 Fastigheter AB, NP3, (SE0006342333)

Last Price SEK 47.50

Compound Annual Growth Rates (SEK)

	1Y	3Y	5Y	10Y
Revenue %	29.66	52.70	-	-
Operating Income %	25.25	68.87	-	-
Earnings/Share %	106.01	116.56	-	-
Dividend Yield %	330.00	-	-	-
Net Income %	116.49	134.20	-	-
Free Cash Flow %	-	-19.12	-	-
Stock Total Return %	1.84	-	-	-

Profitability Analysis (SEK)

	Current	3 Yr Avg	5 Yr Avg	10 Yr Avg
Return on Equity %	-	15.66	18.96	-
Return on Assets %	7.51	5.53	4.55	-
Return on Invested Capital %	-	7.37	6.86	-
Fixed Asset Turnover	15.54	24.04	243.38	-
Inventory Turnover	-	-	-	-
Gross Margin %	71.50	74.63	77.07	-
Operating Margin %	47.88	47.20	41.33	-
Net Margin %	79.15	59.79	49.03	-
F. Cash Flow/Rev %	5.70	-	-	-

Financial Position (SEK, Mil)

	2015	2016
Cash and cash equivalents	288	151
Inventory	-	-
Accounts receivable	-	-
Current Assets	347	228
Net PP&E	19	15
Intangibles	-	-
Total Assets	4,947	6,413
Accounts Payable	-	-
Current Debt	67	98
Current Liabilities	255	314
Long Term Debt (Mil)	2,782	3,643
Total Liabilities	3,173	4,147
Total Equity (Mil)	1,774	2,266

Quarterly Results (SEK)

Revenue Mil	Q3	Q4	Q1	Q2
Most Recent	135	154	159	165
Prior Year	106	114	117	122
Revenue Growth %	Q3	Q4	Q1	Q2
Most Recent	10.66	14.07	3.25	3.77
Prior Year	7.07	7.55	2.63	4.27
Earnings Per Share	Q3	Q4	Q1	Q2
Most Recent	2.06	2.80	1.46	2.78
Prior Year	1.32	0.80	1.36	1.66

Options & Futures

Instrument	Yes/No
Options	No
Forwards	No
Futures	No

For more information and prices go to:

www.nasdaqomxnordic.com/optionsandfutures

Market Cap

SEK 2.56Bil

Morningstar Sector

Real Estate

Morningstar Industry

Real Estate Services

Index

NASDAQ OMX Stockholm
All-Share GR SEK



2008	2009	2010	2011	2012	2013	2014	2015	2016	2017-07	(SEK)
-	-	-	-	-	-	-	26.9	10.9	9.13	Equity
-39.3	52.2	26.5	-13.7	16.6	27.8	15.7	10.2	9.8	7.56	Index
-	-	-	-	-	-	-	1.2	4.7		Dividend Yield %
-	-	-	-	-	-	1,676	2,185	2,328		Market Cap (SEK, Mil)

2008	2009	2010	2011	2012	2013	2014	2015	2016	Financials (SEK)
-	-	-	-	90	149	250	408	529	Revenue (Mil)
-	-	-	-	80.3	81.2	77.5	74.0	72.4	Gross Margin %
-	-	-	-	27	53	111	202	253	Operating Income (Mil)
-	-	-	-	29.7	35.4	44.3	49.5	47.8	Operating Margin %

2008	2009	2010	2011	2012	2013	2014	2015	2016	Financials (SEK)
-	-	-	-	84	100	231	336	591	EBITDA (Mil)
-	-	-	-	40	32	141	188	407	Net Income (Mil)
-	-	-	-	0.98	0.78	5.53	3.83	7.89	Basic Earn. Per Share
-	-	-	-	-	-	-	0.50	2.15	Dividend Per Share
-	-	-	-	41	41	34	49	52	Avg. Diluted Shares Outstanding (Mil)
-	-	-	-	34	49	-373	-83	26	Operating Cash Flow (Mil)
-	-	-	-	-	-	-	-	-	Capital Expenditure (Mil)
0	0	0	0	34	49	-373	-83	26	Free Cash Flow (Mil)

2008	2009	2010	2011	2012	2013	2014	2015	2016	Profitability
-	-	-	-	4.1	2.0	5.1	4.3	7.2	Return on Assets %
-	-	-	-	33.6	14.2	15.5	11.3	20.1	Return on Equity %
-	-	-	-	44.4	21.3	56.4	46.1	76.9	Net Margin %
-	-	-	-	0.1	0.1	0.1	0.1	0.1	Asset Turnover
-	-	-	-	7.8	6.5	2.4	2.8	2.8	Financial Leverage

2008	2009	2010	2011	2012	2013	2014	2015	2016	Financial Health (SEK)
-	-	-	-34	-71	-36	141	92	-86	Working Capital (Mil)
-	-	-	498	978	1,401	1,887	2,782	3,643	Long Term Debt (Mil)
-	-	-	72	166	280	1,540	1,774	2,266	Total Equity (Mil)
-	-	-	-	5.9	5.0	1.2	1.6	1.6	Debt/Equity

Valuation Analysis

	Current	3 Yr Avg	5 Yr Avg	10 Yr Avg
Price/Earnings	5.17	10.23	-	-
Forward Price/Earnings	-	-	-	-
Price/Free Cash Flow	73.12	-	-	-
Dividend Yield %	5.10	-	-	-
Price/Book	1.13	1.29	-	-
Price/Sales	4.17	5.69	-	-

Industry Peers by Market Cap SEK

	Mkt Cap (Mil)	P/E	ROE%
Catena AB	5,173	8.8	15.4
Heba Fastighets AB	4,665	12.7	9.5
Corem Property Group AB	4,237	2.9	31.8
NP3 Fastigheter AB	2,559	5.2	-
Besqab AB	2,308	11.3	19.9
Stendorren Fastigheter AB	1,837	5.2	17.9
Fastighets AB Trianon	1,691	-	26.0

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