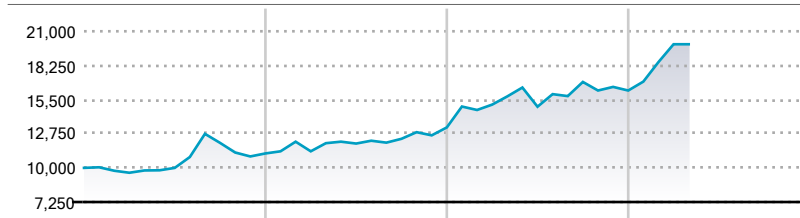


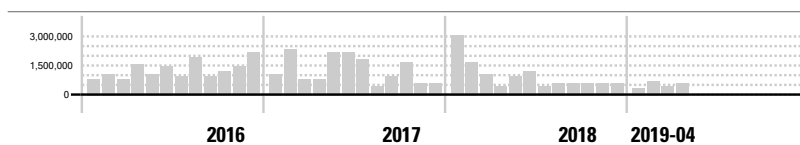
NP3 Fastigheter AB NP3 (SE0006342333)



Growth of 10,000 (Total return SEK since 31/12/2015)



Volume



Yearly Performance %(SEK)












2012	2013	2014	2015	2016	2017	2018	2019-04
-	-	-	26.9	10.9	18.3	22.5	22.95

Trailing Returns %(SEK)







22/05/2019

1 Week	1 Month	3 Months	6 Months	YTD	1 Year	3 Years	5 Years
0.7	2.7	10.5	23.6	26.2	27.5	26.6	-

Financials(SEK)

Years	5 Yr Trend	2016	2017	2018
Revenue (Mil)		529	677	842
Gross Operating Profit (Mil)		383	476	590
Operating Income (Mil)		347	436	546
Operating Margin %		65.6	64.4	64.8
EBIT (Mil)		591	671	722
Income before income taxes (Mil)		500	554	572
Net Income (Mil)		407	447	464
Operating Cash Flow (Mil)		26	350	276
Free Cash Flow (Mil)		26	213	47
Basic Earn. Per Share		7.89	8.22	8.04
Dividend Per Share		2.15	2.40	2.70


Profitability and Valuation(SEK)

Years	5 Yr Trend	2016	2017	2018
Return on Assets %		7.2	6.2	4.7
Return on Equity %		20.1	-	-
Return on Invested Capital %		9.0	-	-
Price / Earnings		7.8	5.8	7.9
Price / Sales		4.8	4.3	4.3
Price / Book		1.3	1.1	-

Company Profile

NP3 Fastigheter AB is a real estate company. The company focuses on commercial real estate properties with high yields, in northern Sweden. Its real estate portfolio properties include commercial, industrial, logistics, office and other sectors. Other categories include hotels and community properties such as schools. The company's property portfolio is divided into six business areas: Sundsvall, Dalarna, Östersund, Gävle, Umeå and Luleå.

Key Stats

Website	http://www.np3fastigheter.se
Headquarter country	Sweden
Employees	43
Market Cap (at close 22/05/2019)	SEK4.10BiI
Morningstar Sector	Real Estate
Morningstar Industry	Real Estate Services
Stock Style	 Small-Blend
Fiscal Year Ends	December

Board of Directors and Management

Chairman of the Board	Anders Nilsson
Chief Executive Officer	Andreas Nelvig
Chief Operating Officer	Marie Selin

Source: Annual Report , Fiscal Year: 2018

Dividends(SEK)

Ex Date	Payment	Type	Currency	Amount
01/11/2019	07/11/2019	Cash	SEK	1.50
03/05/2019	09/05/2019	Cash	SEK	1.50
03/05/2018	09/05/2018	Cash	SEK	2.70
03/05/2017	09/05/2017	Cash	SEK	2.40
03/05/2016	11/05/2016	Cash	SEK	2.15

Please find the FAQ and Methodology at:
www.nasdaqomxnordic.com/fact-sheet

Nasdaq Disclaimer:

Nasdaq makes no representations or warranties with respect to the Information and disclaims all liability for any use made of the contents of this document. All Information is provided "as is" without warranty of any kind. Nasdaq assumes no responsibility for any errors or omissions. This information is provided for informational purposes only.

Morningstar Disclaimer:

© 2019 Morningstar. All Rights Reserved. The information, data, analyses and opinions ("Information") contained herein: (1) includes the proprietary information of Morningstar and Morningstar's third party licensors; (2) may not be copied or redistributed except as specifically authorised; (3) do not constitute investment advice; (4) are provided solely for informational purposes; and (5) may be drawn from fund data published on various dates.

Nasdaq & Morningstar Disclaimer:

Assume no liability for the accuracy of the information provided and a make no warranties, express or implied that the Information is error free, timely, accurate or contains no omissions. This document does not contain legal advice, nor does it contain investment advice and should not be relied upon for these purposes. Investing in securities involves risks. We are not responsible for any trading decisions, damages or other losses related to the Information or its use. Securities can increase and decrease in value and there is no guarantee that you will get your investment back. Past performance is no guarantee of future returns. Advice from a securities professional is strongly advised before taking or refraining from taking any action as a result of the contents of this document.

NP3 Fastigheter AB , NP3 , (SE0006342333)

Last Price SEK 74.90

Compound Annual Growth Rates(SEK)

	1Y	3Y	5Y	10Y
Revenue %	24.37	27.32	41.48	-
Operating Income %	25.23	26.93	39.13	-
Earnings/Share %	-2.19	28.04	59.58	-
Dividend Yield %	12.50	75.44	-	-
Net Income %	3.80	35.14	71.05	-
Free Cash Flow %	-77.93	-	-0.88	-
Stock Total Return %	27.48	26.56	-	-

Profitability Analysis(SEK)

	Current	3 Yr Avg	5 Yr Avg	10 Yr Avg
Return on Equity %	13.05	-	-	-
Return on Assets %	4.69	6.03	5.50	-
Return on Invested Capital %	6.27	-	-	-
Fixed Asset Turnover	46.00	34.70	29.02	-
Inventory Turnover	-	-	-	-
Gross Margin %	70.68	70.93	72.85	-
Operating Margin %	65.77	64.95	65.68	-
Net Margin %	51.28	64.95	59.46	-
F. Cash Flow/Rev %	18.06	13.99	-	-

Financial Position(SEK, Mil)

	2017	2018
Cash and cash equivalents	150	71
Inventory	-	-
Accounts receivable	31	67
Current Assets	203	161
Net PP&E	24	20
Intangibles	-	-
Total Assets	7,959	10,677
Accounts Payable	-	-
Current Debt	346	326
Current Liabilities	590	622
Long Term Debt (Mil)	4,508	6,216
Total Liabilities	-	-
Total Equity (Mil)	-	-

Quarterly Results(SEK)

Revenue Mil	Q2	Q3	Q4	Q1
Most Recent	199	205	247	246
Prior Year	165	173	180	191
Revenue Growth %	Q2	Q3	Q4	Q1
Most Recent	4.19	3.02	20.49	-0.40
Prior Year	3.77	4.85	4.05	6.11
Earnings Per Share	Q2	Q3	Q4	Q1
Most Recent	2.04	2.08	2.41	1.73
Prior Year	2.78	1.86	2.10	1.31

Options & Futures

Instrument	Yes/No
Options	No
Forwards	No
Futures	No

For more information and prices go to:
www.nasdaqomxnordic.com/optionsandfutures

Market Cap

SEK 4.10Bil

Morningstar Sector

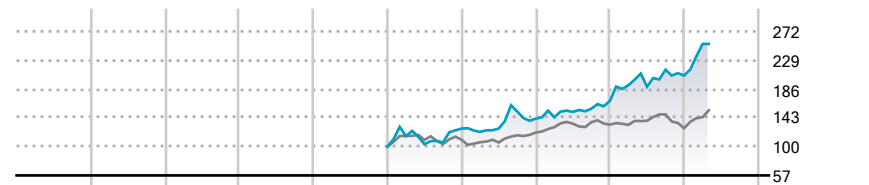
Real Estate

Morningstar Industry

Real Estate Services

Index

NASDAQ OMX Stockholm
All-Share GR SEK



2010	2011	2012	2013	2014	2015	2016	2017	2018	2019-04	(SEK)
-	-	-	-	-	26.9	10.9	18.3	22.5	22.95	Equity
26.5	-13.7	16.6	27.8	15.7	10.2	9.8	9.8	-4.2	21.17	Index
-	-	-	-	-	1.2	4.7	4.6	4.4		Dividend Yield %
-	-	-	-	1,676	2,185	2,328	2,826	3,315		Market Cap (SEK, Mil)

2010	2011	2012	2013	2014	2015	2016	2017	2018	Financials (SEK)
-	-	90	149	250	408	529	677	842	Revenue (Mil)
-	-	80.3	81.2	77.5	74.0	72.4	70.3	70.1	Gross Margin %
-	-	61	105	171	267	347	436	546	Operating Income (Mil)
-	-	67.8	70.5	68.1	65.4	65.6	64.4	64.8	Operating Margin %
-	-	84	100	231	336	591	671	722	EBITDA (Mil)
-	-	40	32	141	188	407	447	464	Net Income (Mil)
-	-	0.98	0.78	5.53	3.83	7.89	8.22	8.04	Basic Earn. Per Share
-	-	-	-	-	0.50	2.15	2.40	2.70	Dividend Per Share
-	-	41	41	34	49	52	54	54	Avg. Diluted Shares Outstanding (Mil)
-	-	34	49	-373	-83	26	350	276	Operating Cash Flow (Mil)
-	-	-	-	-	-	-	-137	-229	Capital Expenditure (Mil)
0	0	34	49	-373	-83	26	213	47	Free Cash Flow (Mil)

2010	2011	2012	2013	2014	2015	2016	2017	2018	Profitability
-	-	4.1	2.0	5.1	4.3	7.2	6.2	4.7	Return on Assets %
-	-	33.6	14.2	15.5	11.3	20.1	-	-	Return on Equity %
-	-	44.4	21.3	56.4	46.1	76.9	66.0	51.9	Net Margin %
-	-	0.1	0.1	0.1	0.1	0.1	0.1	0.1	Asset Turnover
-	-	7.8	6.5	2.4	2.8	2.8	-	-	Financial Leverage

2010	2011	2012	2013	2014	2015	2016	2017	2018	Financial Health (SEK)
-	-34	-71	-36	141	92	-86	-387	-461	Working Capital (Mil)
-	498	978	1,401	1,887	2,782	3,643	4,508	6,216	Long Term Debt (Mil)
-	72	166	280	1,540	1,774	2,266	-	-	Total Equity (Mil)
-	-	5.9	5.0	1.2	1.6	1.6	-	-	Debt/Equity

Valuation Analysis

	Current	3 Yr Avg	5 Yr Avg	10 Yr Avg
Price/Earnings	8.92	7.18	8.88	-
Forward Price/Earnings	-	-	-	-
Price/Free Cash Flow	25.32	20.21	14.23	-
Dividend Yield %	1.99	4.57	-	-
Price/Book	1.16	-	-	-
Price/Sales	4.57	4.46	5.14	-

Industry Peers by Market Cap SEK

	Mkt Cap (Mil)	P/E	ROE%
Corem Property Group AB	6,416	4.7	-
Heba Fastighets AB	6,275	9.6	13.9
Selvaag Bolig ASA	4,551	7.8	17.4
NP3 Fastigheter AB	4,103	8.9	13.0
Cibus Nordic Real Estate AB	3,794	-	-
Stendorren Fastigheter AB	3,477	8.9	14.7
Fastighets AB Trianon	2,598	11.5	11.8

Nasdaq Disclaimer:
Nasdaq makes no representations or warranties with respect to the information and disclaims all liability for any use made of the contents of this document. All information is provided "as is" without warranty of any kind. Nasdaq assumes no responsibility for any errors or omissions. This information is provided for informational purposes only.

Morningstar Disclaimer:
© 2019 Morningstar. All Rights Reserved. The information, data, analyses and opinions ("Information") contained herein: (1) includes the proprietary information of Morningstar and Morningstar's third party licensors; (2) may not be copied or redistributed except as specifically authorized; (3) do not constitute investment advice; (4) are provided solely for informational purposes; and (5) may be drawn from fund data published on various dates.

Nasdaq & Morningstar Disclaimer:
Assume no liability for the accuracy of the information provided and make no warranties, express or implied that the information is error free, timely, accurate or contains no omissions. This document does not contain legal advice, nor does it contain investment advice and should not be relied upon for these purposes. Investing in securities involves risks. We are not responsible for any trading decisions, damages or other losses related to the information or its use. Securities can increase and decrease in value and there is no guarantee that you will get your investment back. Past performance is no guarantee of future returns. Advice from a securities professional is strongly advised before taking or refraining from taking any action as a result of the contents of this document.